Webinar 1st OCRE call for projects Adoption of Infrastructure Cloud in Research "1st Cloud Call"



Jan Meijer, Uninett

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OCRE objectives



- OCRE will establish procurement vehicles to provide the European not-for-profit Research & Education (R&E) community access to a portfolio of
 - A. commercial infrastructure cloud services
 - B. commercial Earth Observation Platform Services
- 2. Following this, three funding waves will then target the research community to stimulate adoption of these services.
- 3. By developing and executing the processes required to execute the aforementioned, OCRE will develop the capability for procuring and brokering commercial services in the EOSC



laaS+ framework agreements



• Available in 39 countries through NRENs and EOSC

o one lot per country = different mix of suppliers per country

- Scope: onion model
 - \circ IaaS hard requirement
 - o +PaaS, +SaaS, +marketplace
 - \circ pluss consulting services

\odot Intended result part of EOSC portfolio of commercial services

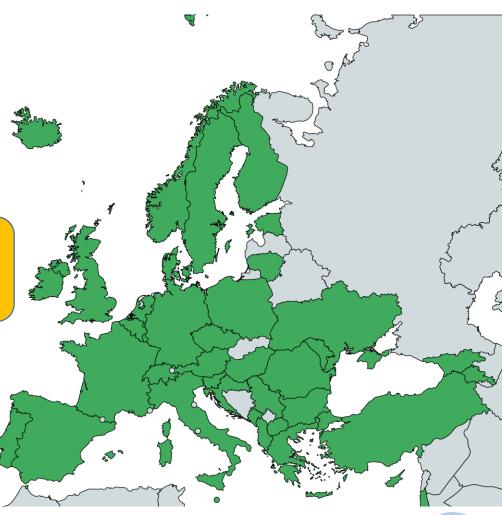
- \odot Ready to use framework agreements
- \odot Rich portfolio of suppliers and services
 - Well-known hyperscalers, through resellers
 - Several European players
 - from basic laaS to machine learning and data analysis



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OCRE's 1st cloud and 1st Earth Observation Services calls

1st infrastructure cloud services call

- Announced on 7 July
- Call open 15 September
- 80 registered for opening webinar
- Application deadline 31 October



1st Earth Observation Services call Announced on 28 August Call open 14 October Opening webinar Application deadline 30 November

Open Clouds for Research Environment

Open Clouds





	Infrastructure Cloud Services	Earth Observation Platform Services	Target group
Wave 1	€ 1.4775M	€ 0.975M	individual researchers
Wave 2	€1M	€1.5M	research projects at individual institutions
Wave 3	€ 2.25M 50% co-funded by	€ 2.25M 50% co-funded by	research projects at groups of institutions represented by lead
	research project	research project	organisation

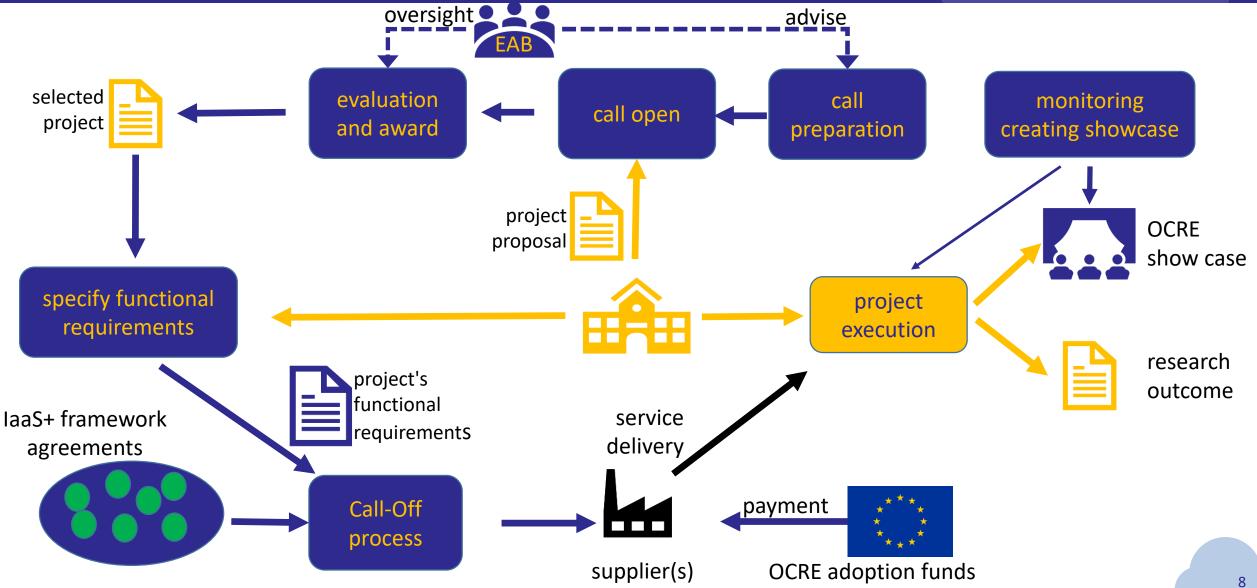


Advise on strategy and targeting: most impact for the adoption EUR Oversight of funding allocation: balanced, fair, transparent, non-discriminatory

Profile	Name	Affiliation	Job title	
NREN community - national research infra	Guido Aben	AARNet, Australian NREN	Director, international eInfrastructure cooperation	m
Research – EOSC FAIR	Marta Hoffman-Sommer	Institute of Biochemistry and Biophysics PAS	Postdoctoral Researcher	f
Research – experienced in infrastructure- cloud usage	Ana Juan Ferrer	Atos – Research and Innovation	Head of Edge Unit	f
Earth Observation - researcher	Shridhar Jawak	Svalbard Integrated Arctic Earth Observation	Remote Sensing Officer	m
Earth Observation	Günther Landgraf	ESA		m
ERIC/EIROforum, not EO	Steven Newhouse	European Bioinformatics Institute (EMBL-EBI)	Head of Technical Services	m
Commercial (cloud) sector	Nicky Stewart	UK Cloud	Commercial Director	f
Researcher	Emanuele Storti	Università Politecnica delle Marche, Eurodoc	Adjunct Professor Computer Science, Eurodoc EOSC officer	m
Research support at institution	Debora Testi	CINECA, PRACE	Project Manager, Member PRACE Board of Directors	f

Adoption funding call process





Adoption funding strategy and targeted impact



- o new outcomes enabled by services
- o improved execution: time, money, quality
- impact amplifier allow nimble groups to do large undertakings
- o allow for nimble budgets to achieve great things

Inspiring showcases case studies which inspire other researchers to adopt infrastructure-cloud services for their research

Open Clouds for Research

Open Clouds

Who is eligible and what can OCRE funding be used for?

OCRE Open Clouds for Research Environments

Eligible institutions:

\odot All member institutions of NRENs in the green countries

 all institutions eligible to procure from the OCRE laaS+ framework agreements

The funding is for:

purchases from the OCRE IaaS+ framework agreements: infrastructure cloud services

- consulting services in support of using these infrastructure cloud services
 - \odot on-boarding, assist with architecting service use, etc

Not covered by OCRE funding:

 \odot a project's person hours





\odot Research project description

- this is where you explain why your project is worth while and capable of becoming a show case for others
- How will commercial cloud services support your project activities and improve your research outcomes?
 - What services you intend to use (in functional terms, feel free to use brand names for clarification)
- \odot Your ability to execute and your ability to use the resources in a short time

○ Funding tiers:

- o up to €50.000, €50.000-75.000, €75.000-100.000
- \odot if you have a fantastic idea outside of these tiers, do apply

Evaluation priorities



\odot Show case effect

- o of your research
- impact of OCRE services on your research
- Ability to use services and achieve impact on your research in short time
 months, not years
- \odot Ability to execute

○ Eligibility



- OCRE's intent is to develop relationship between institution and supplier in country
- Where possible, institution will buy the services through the OCRE framework agreements
- \odot OCRE will assist with this purchase process
 - requirements specification
 - \odot mechanics of procurement-compliant call-off procedure
- \odot OCRE will pay for the services

Awarded project will contribute to OCRE's creation of a show case
 podcast/interview, written document: OCRE does the work

Looking ahead at the February 2021 Wave 3 call

OCRE Open Clouds for Research Environments

- Aim for bigger, research-relevant projects that really show the research community how OCRE's portfolio of services can help to achieve great research outcomes, e.g.
 - \circ new outcomes enabled by services
 - o improved execution: time, money, quality
 - impact amplifier allow nimble groups to do large undertakings
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Add Wave 3: groups of institutions represented by a lead

 establishment of lead applicants as permanent adoption-amplifiers

service part of permanent group portfolio



Planning adoption funding calls

When	What	1
June 2020	• 23 Jun: OCRE cloud tender closes	r
July	• 15 Jul: Announce 1st Cloud Call opening date	ļ
		Γ
September	• 15 Sep: 1st Cloud Call opens: W2 (webinar)	J
October	 14 Oct: 1st EO Call opens: W2 (webinar) 31 Oct: 1st Cloud call closes 	J
November	 Evaluation proposals 1st Cloud Call End Nov: 4th EAB meeting: oversight award decisions 1st cloud call 	
December	 Accept/reject letters to projects 1st cloud call Contracts with projects 18 December: Cloud Tender award complete 	1]

When	What
January 2021	 5th EAB meet: oversight award decisions 1st EO call, prep 2nd Cloud & EO calls Launch event Cloud Suppliers
<mark>February</mark>	 15 Feb: 2nd EO call opens: W2 & W3 16 Feb: 2nd Cloud call opens: W2 & W3
March	
April	• 5 April: 2nd calls close
May	 Early May: 6th EAB meet: oversight award decisions 2nd calls
June	 Early June: 7th EAB meet: prep last EO and Cloud W2 and W3 calls
July	 1 July: 3rd and last calls open (webinars)
August	• 16 Aug: last Wave 2 and Wave 3 calls close
September	 Early Sept: 8th EAB meet: oversight award decisions 3rd calls
November	9th and last EAB meet: wrap-up
December	• OCRE project extends to 2022: monitoring, reporting and develop case studies



Thank you

Questions?

- Ask them now in the Q
- www.ocre-project.eu
- <u>funding@ocre-project.eu</u>